Financial Planners

For many seniors, the equity that is locked in their homes represents a significant portion of their available assets. With Reverse Mortgages, they are able to access some of this equity without the tax consequences that may accompany withdrawals from many retirement accounts.

With the recent improvements that have been made to Reverse Mortgages, many Financial Planners are starting to recognize the benefit of integrating them into the most strategic plans for the clients they serve.

We are currently in the process of creating some additional resources to support financial planners in explaining the benefits of integrating Reverse Mortgages into their overall financial plan. In the meantime, if you know of anyone who could benefit from this information, please feel free to connect them with us directly.